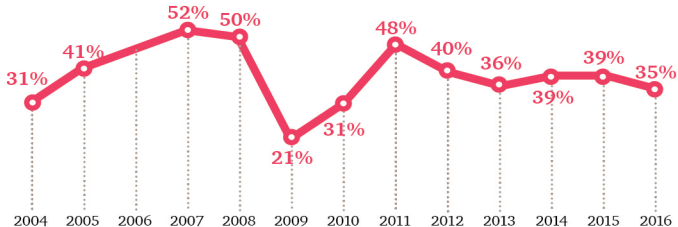


CEOs are less confident about their growth prospects over the next 12 months

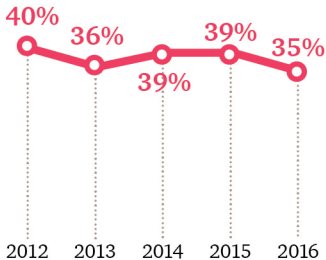


www.pwc.com/ceosurvey

Source: PwC 19th Annual Global CEO Survey

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***CEOs are less
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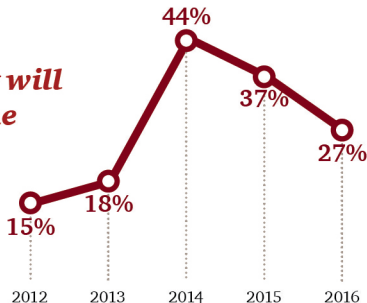


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CEOs are less confident the global economy will improve over the next 12 months



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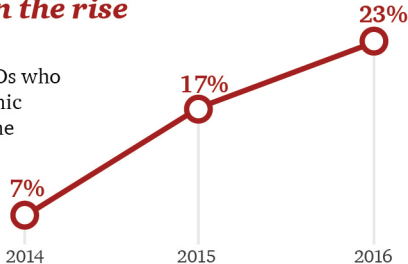
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CEO pessimism about global economy on the rise



Percentage of CEOs who say global economic growth will decline

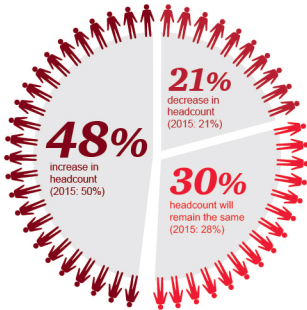


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***Nearly half of CEOs
expect to increase
headcount over the
next 12 months***

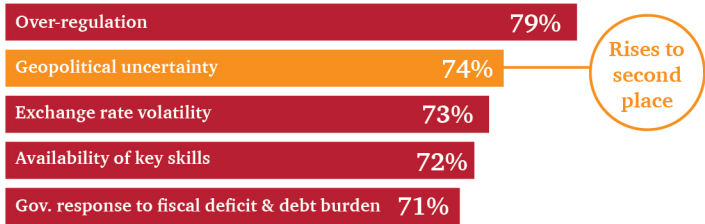


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Top five CEO concerns for 2016



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